RECEIVED
SEP 23 2022
SD Secretary of State

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Bonds, Series 2022C

3. Date of issue: September 13, 2022

4. Purpose of issue: land acquisition for and design and construction of an ice arena in the City

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $10,050,000; $5,000

7. Paying dates of principal and interest:

   Interest: June 1 and December 1, commencing June 1, 2023.

   Principal: December 1 in the years 2023 through 2051

over

8. Amortization schedule:

Maturity Date	Principal Amount	Interest Rate
12/01/2023	$ 100,000	1.900%
12/01/2024	190,000	5.000%
12/01/2025	200,000	5.000%
12/01/2026	210,000	5.000%
12/01/2027	220,000	5.000%
12/01/2028	230,000	5.000%
12/01/2029	240,000	5.000%
12/01/2030	255,000	5.000%
12/01/2033	825,000	4.000%
12/01/2034	300,000	4.000%
12/01/2035	310,000	4.000%
12/01/2037	660,000	3.625%
12/01/2039	705,000	3.750%
12/01/2042	1,170,000	4.000%
12/01/2046	1,780,000	4.000%
12/01/2051	2,655,000	4.000%

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $7,283,168.14

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 13th day of September, 2022.

By: _____
Its Finance Officer

DORSEY & WHITNEY LLP 50 SOUTH SIXTH STREET, STE 1500 MINNEAPOLIS, MINNESOTA 55402-1498

CHECK NO: 1318578

Account Number	Invoice Number	Invoice Date	Description	Amount
50626-7	S. Loeffler 20 092122	09/21/2022	631056-21	10.00

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 13 SECURITY FEATURES

VOID VOID

CHECK DATE: **09/21/2022**

US Bank
800 Nicollet Mall
Minneapolis, MN 55402

DORSEY & WHITNEY LLP
50 SOUTH SIXTH STREET, STE 1500
MINNEAPOLIS, MINNESOTA 55402-1498

CHECK NO. **1318578**
93-455/929

AMOUNT
$10.00

PAY TEN AND 00/100 DOLLAR(S)

TWO SIGNATURES REQUIRED ON CHECK
OVER 200,000.00

PAY TO THE ORDER:
South Dakota Secretary of State
State Capitol
500 E Capitol STE 204
Pierre, SD 57501-5077

HEAT SENSITIVE SHIELD • FADES WITH HEAT OR TOUCH •

VOID VOID VOID VOID

VOID AFTER SIX MONTHS

⑈1318578⑈ ⑆092904554⑆150080378931⑈

RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

DORSEY & WHITNEY LLP
50 S 6TH STREET STE 1500
MINNEAPOLIS, MN 55402

RECEIPT INFORMATION

Receipt #: **002115185**
Receipt Date: **09/23/2022**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	City of Watertown	1	$10.00	$10.00

TOTAL CHARGES PAID **$10.00**

Description of Payment	Reference	Amount
Payment-Check/MO	1318578	$10.00

TOTAL PAYMENT **$10.00**